

**NOTICE OF AVAILABILITY**

The Notice of General Meeting and Circular to which this Proxy Form relates are available on the Company's website at [www.galileoresources.com](http://www.galileoresources.com)

**NOTES TO THE FORM OF PROXY**

- 1 Should a member wish to nominate any other person, strike out "the Chairperson of the meeting" and insert the name of the alternative proxy who need not be a member of the Company. **Please note that in light of the Covid-19 pandemic situation, Shareholders are urged to appoint the Chairperson of the meeting as his or her proxy as, given the Shareholder or any other appointed proxy, will not be permitted to attend the meeting in person.**
- 2 Please indicate with an X in the boxes below how you wish your votes to be cast. In the absence of any specific direction, the proxy will vote or abstain as he/she thinks fit.
- 3 An appointment by a corporation must be under the common seal (if any) or, if none, under the hand of a duly authorised officer.
- 4 Any one of the joint holders may vote or appoint a proxy to vote at the meeting but the vote of the senior present, in person or by proxy, will be accepted to the exclusion of the other. Seniority shall be determined by the order in which the names stand in the register of shareholders in respect of the joint holding.
- 5 To be valid this proxy must be deposited at the registered office of Neville Registrars Limited at Neville House, Steelpark Road, Halesowen, B62 8HD at least 48 hours before the time appointed for holding the meeting or adjourned meeting (as the case may be).
- 6 CREST members who wish to appoint a proxy or proxies by using the CREST electronic appointment service may do so by using the procedures described in the CREST Manual. To be valid, the appropriate CREST message, regardless of whether it constitutes the appointment of a proxy or an amendment to the instructions given to a previously appointed proxy, must be transmitted so as to be received by our agent Neville Registrars Limited (CREST ID: 7RA11) by 11:00 a.m (UK time) on 16 June 2020. See the notes to the Notice of Meeting for further information on proxy appointments through CREST.
- 7 As an alternative to completing this hard copy Form of Proxy you can appoint a proxy or proxies electronically by registering the proxy with Neville Registrars Limited at [www.sharegateway.co.uk](http://www.sharegateway.co.uk) using your personal proxy registration code (Activity Code) shown below. For an electronic proxy appointment to be valid, the appointment must be received by the Company's registrars no later than 11:00 a.m. (UK time) on 16 June 2020.

**Please note that in light of the Covid-19 pandemic situation, Shareholders are urged to appoint the Chairperson of the meeting as his or her proxy as Shareholders or any other appointed proxies, will not be permitted to attend the meeting in person.**

**CONDUCT OF THE GM IN LIGHT OF THE COVID-19 PANDEMIC**

**IN LIGHT OF THE GOVERNMENT'S 'STAY AT HOME MEASURES' TO DEAL WITH THE COVID-19 PANDEMIC, IT IS CURRENTLY ENVISAGED THAT THE GM WILL BE RUN AS A CLOSED MEETING WITH THE MINIMUM NUMBER OF SHAREHOLDERS PRESENT TO ENSURE THAT THE MEETING IS QUORATE. UNFORTUNATELY, UNDER CURRENT 'STAY AT HOME MEASURES', SHAREHOLDERS OR OTHERS ATTEMPTING TO ATTEND THE GM IN PERSON WILL NOT BE PERMITTED ENTRY. THE BOARD WILL CONTINUE TO KEEP GOVERNMENT GUIDANCE UNDER REVIEW AND MAY, IF NECESSARY, MAKE FURTHER CHANGES TO THE ARRANGEMENTS FOR THE GM.**

Please complete and return this Form of Proxy to the Registrar at the address shown overleaf. If you wish to use an envelope, please address it to 'FREEPOST NEVILLE'. If it is posted outside the United Kingdom, please return it in an envelope using the address shown overleaf and pay the appropriate postage charge.

**Galileo Resources PLC**

(Incorporated and Registered in England and Wales with Registered Number 5679987)

**FORM OF PROXY**

I/We \_\_\_\_\_ being (a) member(s) of the Company and entitled to vote at the General Meeting, hereby appoint

**(Please only complete if appointing someone other than the Chairperson of the Meeting)**

[Large empty rectangular box for appointing a proxy]

or failing him/her, the Chairperson of the Meeting as my/our proxy, to vote for me/us and on my/our behalf at the General Meeting of the Company, to be held on 18 June 2020 at Ground Floor, Support Services Place, Jigsaw Office Park, 7 Einstein Street, Highveld Techno Park, Centurion, Gauteng, South Africa, 0157 at 11:00 a.m. (UK time) and at any adjournment thereof.

- |   | FOR                      | AGAINST                  | WITHHELD                 |
|---|--------------------------|--------------------------|--------------------------|
| 1 To authorise the Directors to allot shares in the Company in connection solely with the issue of the Conditional Placing Shares, the Warrants and the Broker Warrants | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2* To disapply statutory pre-emption rights in connection solely with the issue of the Conditional Placing Shares, the Warrants and the Broker Warrants                 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3 To authorise the Directors to allot shares in the Company up to an aggregate nominal amount of £114,911.429   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 4* To disapply statutory pre-emption rights up to an aggregate nominal amount of £114,911.429   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Mark this box with an "X" if you are appointing more than one proxy:

Signed: [Signature box]

Leave blank to authorise your proxy to act in relation to your full entitlement or enter the number of shares in relation to which your proxy is authorised to vote:

Date: [DD] - [MM] - [YY]



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Name  
Address 1  
Address 2  
Address 3  
Address 4  
Address 5  
Address 6

Business Reply Plus  
Licence Number  
RSTY-SAKX-RZSL



NR 1 1 1

Neville Registrars Limited  
Neville House  
Steelpark Road  
Halesowen  
B62 8HD