

NOTICE OF AVAILABILITY

The Notice of Annual General Meeting to which this Proxy Form relates is available on the Company's website at www.galileoresources.com

NOTES TO THE FORM OF PROXY

- Should a member wish to nominate any other person, strike out "the Chairman of the Meeting" and insert the name of the alternative proxy who need not be a member of the Company. **Please note, shareholders will not be permitted to attend in AGM person and are encouraged to appoint the Chairman of the Meeting as their Proxy.**
- Please indicate with an X in the boxes below how you wish your votes to be cast. In the absence of any specific direction, the proxy will vote or abstain as he/she thinks fit. **Please note, shareholders will not be permitted to attend in AGM person and are encouraged to appoint the Chairman of the Meeting as their Proxy.**
- An appointment by a corporation must be under the common seal (if any) or, if none, under the hand of a duly authorised officer. **Please note, shareholders will not be permitted to attend in AGM person and are encouraged to appoint the Chairman of the Meeting as their Proxy.**
- Any one of the joint holders may attend or appoint a proxy to attend at the meeting but the vote of the senior present, in person or by proxy, will be accepted to the exclusion of the other. Seniority shall be determined by the order in which the names stand in the register of shareholders in respect of the joint holding. **Please note, shareholders will not be permitted to attend in AGM person and are encouraged to appoint the Chairman of the Meeting as their Proxy.**
- To be valid this proxy must be deposited at the registered office of Neville Registrars Limited at Neville House, Steelpark Road, Halesowen, B62 8HD at least 48 hours (excluding non-business days) before the time appointed for holding the meeting or adjourned meeting (as the case may be).
- CREST members who wish to appoint a proxy or proxies by using the CREST electronic appointment service may do so by using the procedures described in the CREST Manual. To be valid, the appropriate CREST message, regardless of whether it constitutes the appointment of a proxy or an amendment to the instructions given to a previously appointed proxy, must be transmitted so as to be received by our agent Neville Registrars Limited (CREST ID: 7RA11) by 10:00 a.m (UK time) on 24 September 2020. See the notes to the Notice of Meeting for further information on proxy appointments through CREST.
- As an alternative to completing this hard copy Form of Proxy you can appoint a proxy or proxies electronically by registering the proxy with Neville Registrars Limited at www.sharegateway.co.uk using your personal proxy registration code (Activity Code) shown below. For an electronic proxy appointment to be valid, the appointment must be received by Neville Registrars Limited no later than 10:00 a.m. on 24 September 2020.

No shareholder attendance at the AGM: Further to the Company's announcement on 4 September 2020 in light of current restrictions on public gatherings and to ensure shareholders can comply with the government measures, the Company has concluded that shareholders will not be permitted to attend in person. The Company therefore requests that shareholders cast their votes by proxy to be received 48 hours (excluding non-business days) in advance of the time of the Annual General Meeting.

Please complete and return this Form of Proxy to the Registrars of the Company at the address shown overleaf. Alternatively, if no address is shown overleaf please use the reply paid envelope provided. If documents are posted outside the United Kingdom, please return it in an envelope using the address shown in note 5 above and pay the appropriate postage charge.

Galileo Resources PLC

(Incorporated and Registered in England and Wales with Registered Number 5679987)

FORM OF PROXY

I/We _____ being (a) member(s) of the Company and entitled to vote at the Annual General Meeting, hereby appoint

(Please only complete if appointing someone other than the Chairman of the Meeting)

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or failing him/her, the Chairman of the Meeting as my/our proxy, to attend, speak and vote for me/us and on my/our behalf at the Annual General Meeting of the Company, to be held on 28 September 2020 at 7/8 Kendrick Mews, South Kensington, SW7 3HG at 10:00 a.m. and at any adjournment thereof.

Resolutions (*Special Resolutions)

	FOR	AGAINST	WITHHELD
1 To re-appoint Christopher Molefe as a director of the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2 To appoint Edward Slowey as a director of the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3 To confirm the appointment of PKF Littlejohn LLP as statutory auditor of the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4 To authorise the directors to determine auditors' remuneration for the year ended 31 March 2020 and for the year ended 31 March 2021	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5 To authorise the directors to allot and grant options over shares in accordance with section 551 of the Companies Act 2006	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6* To empower the directors to allot equity securities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7* To authorise the Company to, at its discretion, issue shares to directors, management and consultants in lieu of remuneration	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Your personal proxy registration code is: ABCD-123-EFG

Mark this box with an "X" if you are appointing more than one proxy:

Signed:

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Leave blank to authorise your proxy to act in relation to your full entitlement or enter the number of shares in relation to which your proxy is authorised to vote:

Date:

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NEVILLE
REGISTRARS

>123-0
Name
Address 1
Address 2
Address 3
Address 4
Address 5
Address 6

Business Reply Plus
Licence Number
RSTY-SAKX-RZSL



NR 1

Neville Registrars Limited
Neville House
Steelpark Road
Halesowen
B62 8HD