

1 October 2021

Dear Shareholder

GALILEO RESOURCES PLC (the “Company”)
REPORT AND ACCOUNTS 2021 AND NOTICE OF ANNUAL GENERAL MEETING

- 2021 Annual Report and Accounts
- Notice of Annual General Meeting

Thank you for registering to receive shareholder communications using our website. This notification is to inform you that the above listed document is available on the Company’s website at www.galileoresources.com.

If you have sold or otherwise transferred all your shares in the Company, please forward this document to the purchaser or transferee, or to the person who arranged the sale or transfer so they can pass this document to the person who now holds the shares.

The Board has been closely monitoring public health guidance and legislation issued by the England and Wales Government relating to the COVID-19 pandemic. The safety of our employees, Shareholders and other stakeholders are of paramount importance to us, and we will be taking measures to reduce the risks associated with COVID-19. We strongly encourage and request Shareholders to appoint the chairman of the Annual General Meeting as their proxy rather than attend in person due to the COVID-19 associated risks.

If your preference is to attend the Annual General Meeting in person, please note that, while we currently anticipate this will be possible, we are committed to following Government guidance in place as at the date of the Annual General Meeting and will also be asking all attendees to adhere to the safety measures of the venue.

Whilst it remains difficult to predict if Government restrictions or guidance may change, we will ensure any changes to the Annual General Meeting arrangements are published on our website and/or via Regulatory Information Service. Please also check the latest Government guidance before you consider travelling to the venue.

Shareholder enquiries

Enquiries regarding your shareholding should be directed to Neville Registrars during normal business hours on 0121 585 1131 or in writing to Neville Registrars Limited, Neville House, Steelpark Road B62 8HD. Calls will be charged at local rate. Calls outside the United Kingdom will be charged at the applicable international rate. The lines are open between 9.00 a.m. – 5.00 p.m., Monday to Friday, excluding public holidays in England and Wales.

Faithfully,

Galileo Resources Plc