

20 September 2022

Dear Shareholder

GALILEO RESOURCES PLC (the “Company”)
REPORT AND ACCOUNTS 2022 AND NOTICE OF ANNUAL GENERAL MEETING

- 2022 Annual Report and Accounts
- Notice of Annual General Meeting

Thank you for registering to receive shareholder communications using our website. This notification is to inform you that the above listed document is available on the Company’s website at www.galileoresources.com.

If you have sold or otherwise transferred all your shares in the Company, please forward this document to the purchaser or transferee, or to the person who arranged the sale or transfer so they can pass this document to the person who now holds the shares.

The AGM is an important event in the Company’s corporate calendar and provides an opportunity for the Company’s directors to engage with shareholders. If you plan to attend in person, we would appreciate prior confirmation by email to info@galileoresources.com by 11:00 a.m. on Tuesday, 11 October 2022 to allow us to plan appropriately.

If it is necessary to alter the arrangements for the AGM shareholders will be notified promptly via RNS and the Company’s website

Shareholder enquiries

Enquiries regarding your shareholding should be directed to Neville Registrars during normal business hours on +44 (0) 121 585 1131 or in writing to Neville Registrars Limited, Neville House, Steelpark Road, Halesowen, B62 8HD. Calls will be charged at local rate. Calls outside the United Kingdom will be charged at the applicable international rate. The lines are open between 9.00 a.m. – 5.00 p.m., Monday to Friday, excluding public holidays in England and Wales.

Faithfully,

Galileo Resources Plc