

**RNS Number : 3887Q  
Galileo Resources PLC  
25 February 2021**

**Dissemination of a Regulatory Announcement that contains inside information according to  
REGULATION (EU) No 596/2014 (MAR).**

**Galileo Resources Plc  
("Galileo" or "the Company")**

### **Exercise of Warrants**

Galileo Resources plc ("Galileo" or the "Company") confirms that it has issued a total of 2,250,000 fully paid ordinary shares in the Company (the "New Ordinary Shares") at a price of 0.6p per share pursuant to the exercise of warrants in terms of the Placing Agreement dated 17 October 2019 (RNS announced 18 October 2019). Application will be made for admission of the New Ordinary Shares to trading on AIM ("Admission"), with Admission expected to occur on around 03 March 2021.

Following the issue of the New Ordinary Shares, which rank pari passu to the existing ordinary shares in the Company, the Company has 910,676,317 ordinary shares in issue, all of which have voting rights. Shareholders in the Company may use this figure as the denominator for the calculation, by which they would determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Financial Conduct Authority's Disclosure and Transparency Rules.

You can also follow Galileo on Twitter: @GalileoResource

For further information, please contact: Galileo Resources PLC

Colin Bird, Chairman	Tel +44 (0) 20 7581 4477
Edward Slowey, Executive Director Beaumont Cornish Limited - Nomad	Tel +353 (1) 601 4466 Tel +44 (0) 20 7628 3396
Roland Cornish/James Biddle Novum Securities Limited - Joint Broker	+44 (0) 20 7399 9400
Colin Rowbury /Jon Belliss Shard Capital Partners LLP - Joint Broker	Tel +44 (0) 20 7186 9952
Damon Heath	

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact [rns@lseg.com](mailto:rns@lseg.com) or visit [www.rns.com](http://www.rns.com).

END